## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 26, 2002

REGISTRATION NO.: 24214 BOOK: 85 PAGE: 318

BONDS ISSUED BY: Windsor C-1 School District

AMOUNT OF ISSUE: \$3,500,000.00

DATE OF ISSUE: August 28, 2002 (Series 2002B)

COUNTY: of Jefferson MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$3,500,000 of the District's General Obligation Refunding Bonds,

Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount		Maturity
1.950%	\$	250,000.00	03/01/2004
2.400%		250,000.00	03/01/2005
2.750%		250,000.00	03/01/2006
3.000%		350,000.00	03/01/2007
3.350%		350,000.00	03/01/2008
3.500%		350,000.00	03/01/2009
3.750%		550,000.00	03/01/2010
3.850%		550,000.00	03/01/2011
4.000%		600,000,00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after

March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,457,000.00
INTEREST RATE: 3.8202%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable